



TSXV: DXA OTCQX: DXAEF Frankfurt: 5D0

SMART EXPLORATION, PROVEN EXECUTION

SHARE STRUCTURE

Issuer:	Doxa Energy Ltd.
Incorporated:	BC, Canada
Trading Exchanges:	TSXV:DXA, OTCQX:DXAEF, Frankfurt:5D0
Shares outstanding:	33,980,141
Stock Options Outstanding	2,494,000
Warrants Outstanding	1 6,504,147
Management Ownership	33%



Doxa Energy, Ltd. (“Doxa”) is an oil & gas production/development/exploration company concentrating on onshore only projects in the United States. Doxa is involved in both unconventional and conventional projects.

Doxa is committed to becoming a leading oil & gas company, achieving superior financial and operating results while simultaneously utilizing sound business, social, environmental and safety practices.

Doxa has quickly transitioned from a pure exploration company into an oil and gas concern since the closing of its initial qualifying transaction on May 15, 2010. The company is already well positioned to capitalize on many favorable existing opportunities already identified within the unconventional segments (including Eagle Ford Shale of south Texas and the Mississippian Oil Play of northern Oklahoma), and the conventional play segments of the industry, primarily onshore within the State of Texas.

Doxa’s portfolio has and will continue to reflect a variety of oil and gas exploration and exploitation opportunities with an appropriate mix of risk/reward profiles.

Doxa’s Relationship with Dynamic Production, Inc.

Doxa Energy’s Board of Directors is comprised 50% by the most senior management members of Dynamic Production, Inc., a privately held oil and gas company located in Fort Worth, Texas. John D. Harvison acts as President to Dynamic and CEO and President to Doxa. Doxa has been and will continue to be offered the same terms pertaining to commercial transactions as it makes available to all its partners. Some of Dynamic’s venture and commercial transaction partners have included: ExxonMobil Corporation, Chevron Corporation, Newfield Exploration Company, XTO Energy, Apache Corporation, Bank of America, Plains Capital, Hunt Petroleum, Chesapeake Energy, PetroHawk Energy, Rosetta Resources, Pioneer Natural Resources Company, Cimarex Energy and many others.

Dynamic has been actively identifying, evaluating and developing oil and gas projects along the Texas Gulf Coast since 1968. During that time Dynamic has operated over 500 wells ranging in depths from 3,000 to 17,000 feet. Dynamic has a full staff of industry professionals that have been able to provide Dynamic and its joint venture partners with impressive returns on investments.

RECENT NEWS

- Partnered with Chesapeake Energy, Eagle Energy, Sandridge Energy and others
- Positioned in both the Mississippian Oil Play, northern Oklahoma and the Eagle Ford Shale, south Texas.
- Doxa has over 50 potential potential drill locations in south Texas and over 200 drill locations in Oklahoma with additional drill locations expected this year
- Doxa holds rights to participate in various oil & gas ventures covering 35,000 gross acres. Doxa is positioned in the Eagle Ford Shale and various other plays in South Texas (8,800 acres net to Doxa) and the Mississippian Oil Play in Oklahoma including an undivided interest in 18,400 gross acres in the Mississippian Oil Play (3,600 acres net to Doxa)
- Doxa has interests in 9 producing wells and an additional 4 wells in completion, representing multiple low risk development well opportunities in the near future

BOARD OF DIRECTORS

G. ARNOLD ARMSTRONG Chairman — is a barrister and solicitor in the law firm of Armstrong Simpson. Has over 40 years of experience in senior management positions in the resource industries. Mr. Armstrong has been inducted into the Casey Explorers League in recognition of his extensive contributions to the mining business, including being one of the founding directors of Silvercorp Metals. Under his command as Chairman, President, CEO and/or Director his group of companies have made several significant coal, nickel, copper, and silver discoveries in the United States, Canada, China and Mongolia. He has fostered several joint ventures within his companies including those with Cameco Corp., Areva and Phelps Dodge.

JOHN D. HARVISON President, CEO — Mr. Harvison serves as President to Doxa Energy and Dynamic Production, Inc. and is a principal in various other affiliated entities. John (“Johnny”) and his family own Dynamic and have significant interests in over 50 other partnerships and corporations engaged in a variety of business activities, including gasoline/convenience stores, real estate and banking. Mr. Harvison has been involved in the day-to-day operation of Dynamic since 1978, and the management thereof since 1990. He directs the investments not only by Dynamic, but by the various associated companies and individuals, which are currently involved in the approximately 300 operated and non-operated properties the company is involved in.

MARK BRONSON Chief Financial Officer, Director — For the past eight years, Mr. Bronson has been on the executive management team at the Harvison Companies in Fort Worth, Texas, where he is currently the Chief Financial Officer. He is responsible for the financial oversight of over a dozen companies involved in such diverse activities as oil and gas, mining, renewable energy initiatives, light manufacturing, retail sales, wholesale travel and banking. He presently serves as a Director of a publicly-traded US oil and gas company, and several private companies in addition to Doxa Energy. Mark is a CPA with an undergraduate degree from the University of Nebraska and an MBA from Michigan State University, he is also a former adjunct professor at the TCU Graduate School of Business.

JONATHON WEISS Director — Mr. Weiss is the Vice President of Engineering for Dynamic Production, Inc. He has served in this capacity since

2002 and has over 25 years of experience in the oil and gas business. Mr. Weiss is a member of SPE, AADE, and ASME. He earned a Bachelor of Science degree in Petroleum Engineering from the University of Texas in 1983. He has supervised the drilling and completion of over 100 wells in Texas, California, Louisiana, Mississippi, and Oklahoma. His drilling experience and expertise encompasses all facets of engineering from AFE to TD. This includes vertical, deviated, HTHP, reentry and underbalanced/overbalanced horizontal wells to a maximum depth of 17,000'. Mr. Weiss is also named co-inventor in the patented technology: “System and Method for Stimulating and Producing Stratified Reservoirs” (US Patent Serial No. 7,451,814).

GERALD GRAHAM President Doxa Energy US, Inc., Director to Doxa

— Mr. Graham began with Dynamic Production, Inc. as Land Manager in 1981 and presently serves as Vice President of Land. He has over 25 years of experience in negotiating, planning and funding of oil and gas exploration ventures in Texas, California, Mississippi, Oklahoma and Arkansas. In addition, Gerald is involved in business development of various other non-energy related ventures including mining and minerals, is a Director and founder of Doxa Energy Ltd., and is President of Doxa Energy US, Inc., a wholly owned subsidiary of Doxa Energy Ltd.

PAUL MCKENZIE Director — was instrumental in co-creating and co-managing several successful mining and energy companies which have made significant discoveries worldwide including over 1.5 billion tonnes of thermal coal in Mongolia. He has over 20 years of experience in acquiring, selling, developing and financing mineral and energy projects throughout North America, South America and Asia. In his career he has been director, vice president, and president of several resource companies.

DANIEL FREDERIKSEN Director — since 1999, Mr. Frederiksen has been a manager and the financial controller for Armada Investments Ltd. the principal management company for the Armstrong family. He is responsible for the financial oversight of numerous companies involved in such diverse activities as legal services, commercial and residential rental property, real estate development, mining, and oil and gas. He has served as a Director and as CFO for several successful Canadian private and public sector companies all of which operate internationally and several with significant resource discoveries to their credit.

As of June 2012

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